

Statement of compliance (legal entity)

With the signature below, the legal entity

Legal entity, legal form

declares that it has fully and truthfully disclosed to the FMA all compliance-relevant information about the legal entity, both in Liechtenstein and abroad, as part of the application and this statement.

This includes in particular criminal, administrative criminal, and relevant administrative clarifications, preliminary investigations, investigations, proceedings and/or convictions, relevant civil and administrative law matters (including commercial law, labour law, public employment law and/or disciplinary matters), any bankruptcy, insolvency, or execution matters as well as all other compliance-relevant situations or circumstances that are relevant for the assessment of the application in question, regardless of their outcome or consequences (e.g. also in the event of a suspension or acquittal).

For each of the cases listed in Article 2(a) RTS-Acquisition¹, the legal entity must mark below whether or not it applies to the legal entity. If "applicable" is selected, the relevant situation must be described in detail and all available information/documents must be enclosed.²

| Encl. no. ³ | Case | not applicable | applicable | if "applicable" please elaborate |
|------------------------|---|--------------------------|--------------------------|----------------------------------|
| [#].1. | Subject to national legislative requirements concerning the disclosure of final convictions, any criminal convictions or proceedings which were not set aside; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].2. | Any civil or administrative decisions relevant to the application and any such administrative sanctions or measures that were imposed as a consequence of a breach of laws or regulations, including disqualification as a company director, in each case which was not set aside and against which no appeal is pending or may be filed, and of criminal convictions in respect of which information shall also be provided for rulings still subject to appeal; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].3. | Any bankruptcy, insolvency or similar procedures; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].4. | Any pending criminal investigations or procedures including relating to precautionary measures; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].5. | Any civil or administrative investigations, enforcement proceedings, sanctions or other enforcement decision concerning matters relevant to the present application; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].6. | Any refusal of registration, authorisation, membership or licence to carry out a trade or business; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].7. | Any withdrawal, revocation or termination of a registration, authorisation, membership or licence to carry out a trade or business; | <input type="checkbox"/> | <input type="checkbox"/> | |

¹ Draft RTS pursuant to Article 84(4) MiCAR of a COMMISSION DELEGATED REGULATION (EU) 2024/XXX of XXXX supplementing Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to regulatory technical standards specifying the detailed content of information necessary to carry out the assessment of a proposed acquisition of a qualifying holding in a crypto-asset service provider; Annex VIII, Final Report ESMA18-72330276-1634

² In case of doubt as to whether a potential case/offence applies, is pertinent, or is relevant to the application, please consult with the FMA.

³ Please prefix the document title with the enclosure number of this document ("[#]") and then add the respective number listed in the table.

| | | | | |
|---------|---|--------------------------|--------------------------|--|
| [#].8. | Any expulsion by a regulatory or government body or by an organisation or association; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].9. | Any removal from a fiduciary relationship, save as a result of the relationship concerned coming to an end by passage of time, and any similar situation; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].10. | Any other compliance-relevant situation/event relevant to the assessment of the application; | <input type="checkbox"/> | <input type="checkbox"/> | |
| [#].11. | Other comments | | | |

With the signature below, the legal entity confirms that it has provided the information in the application form and in this statement form completely and truthfully to the best of its knowledge and with knowledge of the sanction provisions of the applicable special law and the possibility of a withdrawal of licence under the special legal provisions. It also confirms its awareness that the FMA may verify the authenticity of the documents and the accuracy of the information provided at any time.

With the company signature below, the above-mentioned legal entity undertakes to notify the FMA immediately in writing of all future compliance-relevant information. This also includes all assessments of reliability by another authority, regardless of their outcome.

The statement of compliance must be accompanied by an extract from the commercial register or an equivalent document, on the basis of which the correctness of the company signature can be verified.

Name Function Date, place Signature

Name Function Date, place Signature

Name Function Date, place Signature